



We asked

Directors of Development (35%)
Executive Directors / C.E.O's (25%)
Communications Managers (28%)
Other (12%)

in the

Not for profit sector

about

Branding & Communications



The Questions

How do you define branding?

How important is branding to your organization?

Do you outsource graphic designers, art directors, branding specialists?

What is your hiring criteria?

What would you "shout from the rooftops" about your organization

Why?

How much
\$\$\$ does your
organization spend
on creative
services?

If there was one thing your supporters would say about your organization what would that be?

Do you think that's enough?

How good is your organization is at "getting the message out"?



How would you define Branding?

selected responses

It's a visual representation of our mission and values.

It's about customer service!

It's a promise that you make to your clients that's credible and understood.

It's a consistent message about who you are and what you do.

How you're recognized.
A synthesis of your key messaging.

How you communicate. What differentiates you. How you stand out.

A message about your organization that shouldn't be misleading.

"It's an expression of our identity – I'm not offended by branding language"



How important is branding to your organization?

Somewhat Important (5%) Very Important (8%) (76%) Increasingly Important (10%)



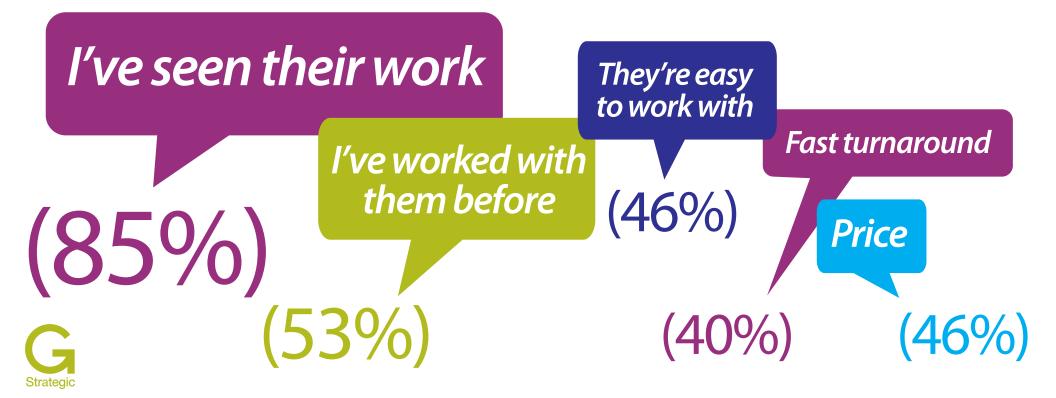
Hugely important (1 response)

Do you outsource to creative specialists?



No. (25%)

If yes, which is your hiring criteria?



Do you know how much money your organization spends on branding/design services each year?

0-5k (6%)

5k - 10k (34%)

10k -30k (16%)

+ 30k (1 response)



Do you think this amount is too much, not enough, just right?

Just right (35%)

Not enough (40%) Not sure (25%)



Do you agree or disagree with the following statements:

It's a complicated world out there now with lots of advertising by non-profits and corporations. In order to fundraise successfully, a charity has to invest its communications and publicity.



Good branding helps a charity raise money, that's a fact.



Our donors don't care how we look, they are more concerned with what we do.



(55%)



(45%)

Charitable organizations shouldn't be spending money on things like branding and advertising. It takes funding away from our real work.





How good would you say your organization is at "getting the message out"?



If you answered "could be better" or "poor", why?

selected responses

We're still working on the message.

There's a lot of donor confusion. It's a very crowded marketplace with a lot of cancer charities competing for attention.

We're not answering our organizational objectives. Donations come from members only. Public confusion about our activities.

Because of our rural activities – we're associated with hunters.
We need to better our messaging in urban markets

There hasn't been a clear focus. Internally it's been rocky.

We haven't spent money on it.

I don't think we've articulated our message. I don't think internally we're aware of what we stand for.

Some think we're a business, they don't understand why we fundraise.

The money we get is connected to program delivery. It's hard to get dedicated funds for communications.



If there was one thing you could shout from the rooftops about your organization, what would it be? selected responses

We're the most effective We are We're effective! We look after you way to invest in a really good at where you live! cancer-free future! filling gaps! We care for We're not just an 'Old Folks We are creating **ALL!** Home!' solutions! We're the best We define quality! We're the ONLY Toronto festival place for a boy's bringing arts, education and education! entertainment together! We are part of what We're not a makes Toronto great! hunting organzation!

To all of YOU, survey participants and branding champions, for your incredibe generosity of time, insight and wisdom, a heartfelt...

